



DATA SHEET FOR THE DETERMINATION OF THE SEPARATE/COMMUNITY PROPERTY INTEREST

	<i>Amount</i>	✓ <i>if Unknown</i>	✓ <i>if Not Applicable</i>			
1) Case Name: _____ Property Address: _____ Case Number: _____						
2) Date residence was purchased <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="text-align: center;">Mo.</td> <td style="text-align: center;">Day</td> <td style="text-align: center;">Yr.</td> </tr> </table>	Mo.	Day	Yr.			
Mo.	Day	Yr.				
(a) Original purchase price	\$ _____	<input type="checkbox"/>				
(b) Original amount financed	\$ _____	<input type="checkbox"/>				
Title: _____						
3) (a) Improvement prior to marriage - cost	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>			
(b) Amount improvements increased property value	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>			
4) Date of marriage (DOM) <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="text-align: center;">Mo.</td> <td style="text-align: center;">Day</td> <td style="text-align: center;">Yr.</td> </tr> </table>	Mo.	Day	Yr.			
Mo.	Day	Yr.				
(a) Fair market value of property @ DOM	\$ _____	<input type="checkbox"/>				
(b) 1 st trust deed loan balance @ DOM	\$ _____	<input type="checkbox"/>				
(c) HELOC or 2 nd trust deed balance @ DOM	\$ _____	<input type="checkbox"/>				
(d) HELOC or 2 nd T.D. used for acquisition or improvements	Yes or No	<input type="checkbox"/>	<input type="checkbox"/>			
Title: _____						

DATA SHEET FOR THE DETERMINATION OF THE SEPARATE/COMMUNITY PROPERTY INTEREST

	<i>Amount</i>	✓ <i>if Unknown</i>	✓ <i>if Not Applicable</i>			
<p>5) Date title changed (DTC)¹</p> <table border="1" style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <tr> <td style="text-align: center; width: 30px;"><u>Mo.</u></td> <td style="text-align: center; width: 30px;"><u>Day</u></td> <td style="text-align: center; width: 30px;"><u>Yr.</u></td> </tr> </table> <p>(a) 1st trust deed loan balance @ DTC</p> <p>(b) HELOC or 2nd trust deed balance @ DTC</p> <p>(c) Improvements during marriage prior to DTC - cost</p> <p>(d) Fair market value of property @ DTC</p> <p style="margin-left: 20px;">♦ without improvements (no improvements)</p> <p style="margin-left: 20px;">♦ with improvements</p> <p>Title: _____</p> <p>Reason for the title change: _____</p> <p>_____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<p>\$</p> <p>\$</p> <p>\$</p> <p>\$</p> <p>\$</p> <p>\$</p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>				
<p>¹ Title changed to either joint form or as one parties' sole and separate.</p>						
<p>6) Date of refinancing (DOR)</p> <table border="1" style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <tr> <td style="text-align: center; width: 30px;"><u>Mo.</u></td> <td style="text-align: center; width: 30px;"><u>Day</u></td> <td style="text-align: center; width: 30px;"><u>Yr.</u></td> </tr> </table> <p>(a) Amount of New Loan</p> <p>(b) Loan balance(s) paid off</p> <p>(c) Improvements during marriage prior to DOR - cost</p> <p>(d) Fair market value of property @ DOR</p> <p>(e) Net amount of refinance proceeds</p> <p>(f) Purpose of refinance: _____</p> <p>_____</p> <p>_____</p> <p>Title: _____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<p>\$</p> <p>\$</p> <p>\$</p> <p>\$</p> <p>\$</p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>				

DATA SHEET FOR THE DETERMINATION OF THE SEPARATE/COMMUNITY PROPERTY INTEREST

	<i>Amount</i>	✓ <i>if Unknown</i>	✓ <i>if Not Applicable</i>																											
<p>7) Date of separation (DOS)</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) 1st trust deed loan balance @ DOS</p> <p>(b) HELOC or 2nd trust deed balance @ DOS</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> </table>	\$		\$		<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>																		
<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>																												
\$																														
\$																														
<p>8) Date of current valuation (DOV) ²</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) 1st trust deed loan balance @ DOV</p> <p>(b) HELOC or 2nd trust deed balance @ DOV</p> <p>(c) Improvements post separation - cost</p> <p>(d) Fair market value of property @ DOV</p> <p style="margin-left: 20px;">♦ without improvements (no improvements)</p> <p style="margin-left: 20px;">♦ with improvements</p> <p>Title: _____</p> <p>² DOV = Most current date available or date of trial.</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> <tr> <td style="text-align: center;">\$</td> <td style="width: 40px;"></td> </tr> </table>	\$		\$		\$		\$		\$		\$		<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>							<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>						
<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>																												
\$																														
\$																														
\$																														
\$																														
\$																														
\$																														
<p>9) Comments:</p> <p>_____</p> <p>_____</p> <p>_____</p>																														