



Pamela Wax-Semus, CFE

STOCK OPTION DATA SHEET

Case Name	
County	
Case Number	
Date of Marriage	
Date of Separation (H)	
Date of Separation (W)	
Company Issuing Options	
Date of Hire	

Option Identification Number		
Option Type (Qualified, Non-Qualified, ISO)		
Grant Date		
Exercisable Date (Vesting Date)		
Number of Options Granted		
Option Price		
Identification of Sold Options		
Date of Sold Options		
Number of Options Sold		

107 N. Reino Road, #402
Newbury Park, California 91320
Telephone: 805-499-3035
Email: pamela@tracingqueen.net
www.tracingqueen.net

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STOCK OPTION ALLOCATION METHODS

In Re Marriage of Hug (1984) 154 Cal. App. 3d 780, 782

$$\frac{\text{\# of Days from DOH to DOS}}{\text{\# of Days from DOH to DOE}} \times \text{\# of Shares}$$

Prior Service Grant

Promise of options was an inducement to change employers or Reward for years of service.

In Re Marriage of Nelson (1986) Cal App. 3d 150

$$\frac{\text{\# of Days from DOG to DOS}}{\text{\# of Days from DOG to DOE}} \times \text{\# of Shares}$$

Current Services

Supplement employee compensation with deferred benefits.

In Re Marriage of Harrison (1986) 179 Cal. App. 3d 1216

$$\frac{\text{\# of Days from DOG to DOS}}{\text{\# of Days from DOG to DOV}} \times \text{\# of Shares}$$

Future Services

Golden handcuffs intended that grantee stays with the company; Rewarded for time, skill and effort beginning at the date the options were granted.

Community Property	CP
Date of Hire	DOH
Date of Grant	DOG
Date of Separation	DOS
Date Option Exercisable	DOE
Date the Stock is Fully Vested	DOV

